Attached listing for Question 4B: Investments

Corporation, Etc.	Nature of Investment
The Timken Company	Common Stock
KeyBank Investment Account/Jane M Timken Rev Trust	
Accenture PLC	Common Stock
Adobe Inc	Common Stock
Alphabet Inc	Common Stock
Amazon.com Inc	Common Stock
American Express	Common Stock
American Water Works	Common Stock
Apple Inc	Common Stock
Broadcom Inc	Common Stock
Cameco Corp	Common Stock
Caterpillar Inc	Common Stock
Chevron Corp	Common Stock
Cisco Systems Inc	Common Stock
Coca Cola Co	Common Stock
Costco Wholesale Corp	Common Stock
Dynatrace Inc	Common Stock
Exxon Mobil Corp	Common Stock
Fedex Corp	Common Stock
Freeport-McMoran Inc	Common Stock
GE Healthcare Technologies Inc	Common Stock
Harding Loevner Intl Equity Fund	Mutual Fund
Home Depot Inc	Common Stock
Illumina Inc	Common Stock
Invesco S&P Equal Weight	Exchange Traded Fund
Ishares Core MSCI EAFE ETF	Exchange Traded Fund
Ishares Core S&P 500 ETF	Exchange Traded Fund
Ishares Corp S&P Mid-cap ETF	Exchange Traded Fund
Ishares Corp S&P Small-cap ETF	Exchange Traded Fund
Ishares MSCI USA Quality Factor ETF	Exchange Traded Fund
Johnson & Johnson	Common Stock
JP Morgan Chase & Co	Common Stock
KeyBank Deposit Institutional	Money Market Fund
Lazard Global Listed Infr Fund	Mutual Fund
Mastercard Inc	Common Stock
McDonalds Corp	Common Stock
Microsoft Corp	Common Stock
Nextera Energy Inc	Common Stock
Novartis	Common Stock
Nvidia Corp	Common Stock
Oracle Corp	Common Stock
Parker Hannifin Corp	Common Stock
Pepsico Inc	Common Stock
Principal Midcap Fund	Mutual Fund
Procter & Gamble Co	Common Stock
Rockwell Automation	Common Stock
Steris PLC	Common Stock
T Rowe Price Group Inc	Common Stock
T Rowe Price Integrated US Sm-Cap Growth Fund	Mutual Fund
Thermo Fisher Scientific Inc	Common Stock
T-Mobile US Inc	Common Stock
Travelers Cos Inc	Common Stock
Undiscovered Mgrs Behavior Value Fund	Mutual Fund
Vanguard US Growth Fund	Mutual Fund

Attached listing for Question 4B: Investments

Corporation, Etc.	Nature of Investment
Vulcan Materials Co	Common Stock
Walt Disney Co	Common Stock
Xylem Inc	Common Stock
Ward J Timken Jr Irrevocable Trust	
Abbott Labs	Common Stock
Abbvie Inc	Common Stock
Accenture PLC	Common Stock
Advanced Micro Devices Inc	Common Stock
Alphabet Inc	Common Stock
Amazon.com Inc	Common Stock
American Elec Pwr Inc	Common Stock
American Express	Common Stock
American Water Works	Common Stock
Apple Inc	Common Stock
ASML Holding NV	Common Stock
Bank of America Corp	Common Stock
Broadcom Inc	Common Stock
Cameco Corp	Common Stock
Capital One Financial Corp	Common Stock
Caterepillar Inc	Common Stock
Chevron Corp	Common Stock
Cincinnati Financial Corp	Common Stock
Cisco Systems Inc	Common Stock
CME Group Inc	Common Stock
Coca Cola Co	Common Stock
Colgate Palmolive Co	Common Stock
Costco Wholesale Corp	Common Stock
Danaher Corp	Common Stock
Eaton Corp	Common Stock
Emerson Elec Co	Common Stock
Exxon Mobil Corp	Common Stock
Flexshares Int Quality Div Index Fd	Mutual Fund
Freeport-McMoran Inc	Common Stock
Ge Healthcare Technologies Inc	Common Stock
Home Depot Inc	Common Stock
Ishares Core S&P Mid-Cap ETF	Exchange Traded Fund
Ishares Core S&P Small-Cap ETF	Exchange Traded Fund
Ishares MSCI Emerging Mkts Index	Mutual Fund
Johnson & Johnson	Common Stock
JP Morgan Chase & Co	Common Stock
KeyBank Deposit Institutional	Common Stock
Lowes Cos Inc	Common Stock
Mastercard Inc	Common Stock
Meta Platforms Inc	Common Stock
Microsoft Corp	Common Stock
Mondelez International Inc	Common Stock
Nvidia Corp	Common Stock
Oracle Corp	Common Stock
Parker Hannifin Corp	Common Stock
Pfizer Inc	Common Stock
Republic Services Inc	Common Stock
Roper Technologies	Common Stock
Southern Co	Common Stock
Starbucks Corp	Common Stock

Attached listing for Question 4B: Investments

Corporation, Etc.	Nature of Investment
T-Mobile US Inc	Common Stock
Thermo Fisher Scientific Inc	Common Stock
Tractor Supply Co	Common Stock
Travelers Cos Inc	Common Stock
Wheaton Precious Metals Corp	Common Stock
Xylem Inc	Common Stock
KeyBank - John Murphy Inherited IRA	
Goldman Sachs GQG Ptnrs Intl Opptys Fund	Mutual Fund
GQG Partners Emerging Mkts Equity	Mutual Fund
Invesco Balanced-Risk Commodity	Mutual Fund
Invesco S&P Equal Weight	Exchange Traded Fund
Ishares Core S&P 500 ETF	Exchange Traded Fund
Ishares Gold Trust	Exchange Traded Fund
Ishares MSCI USA Quality Factor ETF	Exchange Traded Fund
JOHCM International Select	Mutual Fund
Lazard Global Listed Infr Fund	Mutual Fund
Principal Midcap Fund	Mutual Fund
Qualified Federated Govt Obligs Fd	Money Market Fund
RBC Emerging Markets Equity Fd	Mutual Fund
Vanguard FTSE Dev Mkts ETF	Exchange Traded Fund
Victory Sycamore Small Co Opportunity	Mutual Fund
Key Bank - IRA	
Dodge & Cox International Fund	Mutual Fund
JP Morgan US Equity Fund	Mutual Fund
Principal Midcap Fund	Mutual Fund
Qualified Federated Govt Obligs Fd	Money Market Fund
Undiscovered Mgrs Behavior Value Fund	Mutual Fund
Vanguard 500 Index Fund	IRA
BlackRock LifePath Index 2025 K	Beese-Fulmer 401(k) Account