

JOINT LEGISLATIVE ETHICS COMMITTEE

2010 Financial Disclosure Statement

To be filed in 2011

Please include complete addresses and telephone numbers for both your home and your employer.

PLEASE PRINT OR TYPE (Do not use pencil)

☒ House OR ☐ Senate

District # 17

1. NAME OF PERSON FILING STATEMENT

MANDEL JOSHUA A.
LAST FIRST MIDDLE INITIAL

2. HOME ADDRESS 2112 ACACIA PARK DR., #504, LYNTHURST, 44124
STREET CITY ZIP CODE

CUYAHOGA TELEPHONE NUMBER 216-647-7575
COUNTY

3. CURRENT EMPLOYER (Other than the General Assembly) OHIO TREASURER OF STATE
30 E. BROAD ST., 9TH FLOOR, COLUMBUS, OH 43215
STREET CITY STATE ZIP CODE

FRANKLIN TELEPHONE NUMBER 614-466-2160
COUNTY

(OHIO TREASURER OF STATE BEGAN JANUARY 2011)

4. PLEASE CHECK THE APPROPRIATE BOX, AND FILL IN THE REQUESTED INFORMATION.

a. **MEMBER OF THE GENERAL ASSEMBLY DURING 2010 OR 2011**

☒ Elected OR ☐ Appointed to the General Assembly

If appointed to the 128th or 129th General Assembly, provide the date of your appointment: ____/____/____

Date of current or most recent term: From: 1/1/09 To: 12/31/10

b. **EMPLOYEES OF THE GENERAL ASSEMBLY OR LEGISLATIVE AGENCY**

☐ Designated by Employing Agency as a required filer

Date of employment: ____/____/____

c. **VOLUNTARY FILERS**

☐ Name of Agency of Voluntary Filer: _____

2011 APR 18 AM 11:30
OFFICE OF
LEGISLATIVE
INSPECTION
GENERAL

5. PLEASE DISCLOSE THE NAME OF ANY **ELECTED OFFICE**, OTHER THAN STATE REPRESENTATIVE OR STATE SENATOR, AND ANY STATE BOARD OR COMMISSION APPOINTMENT HELD IN 2010 OR 2011:

OHIO TREASURER OF STATE

FINANCIAL DISCLOSURE STATEMENT INSTRUCTIONS

YOU MUST COMPLETE THIS FORM IF:

- You are a member of the General Assembly during 2011;
- You were a member of the General Assembly during 2010;
- You are an employee of the General Assembly or any legislative agency who has been designated by the Joint Legislative Ethics Committee, or your agency, as a required filer.

FILING FEE: \$40 **FILING FEE.** Campaign funds MAY be used for this fee. If you are, or were, an employee (non-elected) of the General Assembly, or any legislative agency, the \$40 fee will be invoiced to your agency at a later date.

PENALTIES: Any person who fails to file a **complete** financial disclosure statement by the appropriate deadline may be assessed a late filing fee of ten dollars for each day the statement is late, up to a maximum of \$250.00, and may also be subject to criminal prosecution of a fourth degree misdemeanor. In addition, any person who files a false statement may be subject to criminal prosecution of a first degree misdemeanor.

FILING DEADLINES: The filing deadline is **Wednesday, April 15, 2011**, unless one of the following applies:

AN INCUMBENT MEMBER OF THE GENERAL ASSEMBLY whose name will appear on any 2011 Primary Election Ballot for local office. The filing deadline is **thirty days prior to the Primary Election or April 15, 2011 whichever is earliest.**

APPOINTEES TO THE GENERAL ASSEMBLY: Any person appointed to fill a vacancy for an unexpired term in the General Assembly must file within **15 days after he or she qualifies for office.**

EMPLOYEES: An employee of the General Assembly, or any legislative agency, must file by **April 15, 2011**, unless you were employed or promoted after that date, then you must file within **90 days after employment or promotion.**

ADDITIONAL INFORMATION: You may attach additional pages as necessary; however, please reference the appropriate section for which you are submitting additional information.

FOR MORE INFORMATION, PLEASE CONTACT THE JOINT LEGISLATIVE ETHICS COMMITTEE, OFFICE OF THE LEGISLATIVE INSPECTOR GENERAL AT (614) 728-5100.

**CANDIDATES: THIS IS A PERSONAL FINANCIAL DISCLOSURE STATEMENT
THIS IS NOT A CAMPAIGN FINANCE RELATED REPORT.**

Josh Mandel

April 15, 2011

Mr. Tony Bledsoe
Legislative Inspector General
The Office of the Legislative Inspector General
50 West Broad Street, Suite 1308
Columbus, Ohio 43215

Dear Mr. Bledsoe,

Pursuant to your letter of May 13, 2010 (enclosed), I am continuing my past practice of voluntarily disclosing some information that is not required by law to be disclosed. The financial disclosure form I am filing today to cover calendar year 2010, includes information that is not required by law to be disclosed.

Sincerely,

A handwritten signature in black ink, reading "Josh Mandel". The signature is fluid and cursive, with the first name "Josh" and last name "Mandel" clearly legible.

Josh Mandel



JOINT LEGISLATIVE ETHICS COMMITTEE 128th OHIO GENERAL ASSEMBLY

Committee

Chair:
Bill Harris
Senate President

Vice Chair:
Armond Budish
Speaker

Capri Cafaro
Minority Leader

William Batchelder
Minority Leader

Louis Blessing
Representative

Linda S. Bolon
Representative

John Carey
Senator

Matt Huffman
Representative

Dale Miller
Senator

Sue Morano
Senator

Tom Niehaus
Senator

Matthew Szollosi
Representative

Staff:

Tony Bledsoe
Executive Director

The Honorable Josh Mandel
Ohio House of Representatives
77 South High St., 10th Floor
Columbus, OH 43215

May 13, 2010

RE: Financial Disclosure

Dear Representative Mandel:

As you know, the Office of the Legislative Inspector General/Joint Legislative Ethics Committee is the appropriate ethics commission for members of, candidates for and staff of the Ohio General Assembly.

During your time in the Ohio House of Representatives you have consulted with me concerning the filing requirements for personal financial disclosure. The intent of financial disclosure is to remind public officials of any financial interests that may conflict with public duties. Public disclosure allows the public to evaluate a public official's potential conflicts of interest.

In our conversations we discussed whether there were prohibitions on what I refer to as "over disclosure". It has long been my advice that, "no one gets in trouble for over disclosing". I advised that including truthful information beyond that required by statute is allowable and does not create additional duties on the filer.

The various sections of the Financial Disclosure Statement ("Statement") are mandated by Ohio Revised Code section 102.02. There are several sections of the Statement where filers may choose to provide more information than that specifically required by law. One such section is Section 1 "Income". This section requires certain filers to disclose specific sources of income and the corresponding income amount by range. Although not required, a filer may choose to include a specific income amount. Similarly, in Section 4 "Investments" a filer may choose to include the names of all corporations in which the filer has invested any amount, not just those with an investment greater than \$1,000.

As I anticipated from our conversations, a review of your Statement for calendar year 2009 shows that you included information beyond that required by law for the Travel Section, the Gift Section and the Meals & Beverages Section (JLEC Form Sections 8, 9, and 10). In accordance with my prior advice, I reiterate that including sources of Travel as well as sources of Meals & Beverages beyond those specifically related to your official duties or above the reporting threshold is not prohibited. Disclosing the names of all sources of gifts, including those where the

value of the gift might not exceed the disclosure threshold of \$75.00 is also allowable and provides a higher level of transparency.


Recently you inquired as to whether disclosing information on a Statement creates additional obligations under Ohio's Public Record Law, O.R.C. 149.43. The Statement is a public record and is made available in its entirety to the public by this office. Any documents submitted as attachments to the Statement are also public records. Records are public records if they are "(1) documents, devices, or items, (2) created or received by or coming under the jurisdiction of the state agencies, (3) which serve to document the organization, functions, policies, decisions, procedures, operations of or other activities of the office." *State ex rel. Dispatch Printing Co. v. Johnson, 106 Ohio St.3d 160.*

Records relating to travel, meals and beverages, and gifts may qualify as public records in limited circumstances. For example, if the travel is paid for by a public agency the underlying records may qualify as a public record. Additionally, if correspondence relative to a meal expenditure has been directed to the officeholder in his official capacity, the correspondence may be a public record. However, the act of disclosing information on a Statement does not result in the creation of a public record relative to the information, if the information is not otherwise a public record. For example, if I disclose my wedding guests as the sources of gifts in Section 9 of the Statement, the cards accompanying the gifts are not public records.

In conclusion, a filer may include information beyond that required by statute when completing the Statement. Disclosure of information does not convert the records relative to the disclosed information into public records.

If you have any additional questions, please do not hesitate to contact me at 614-728-5100.

Respectfully,


Tony Bledsoe
Legislative Inspector General

1. INCOME

Complete **EITHER** Section A or Section B, whichever is the appropriate section.

A. IF YOU ARE A MEMBER OF THE GENERAL ASSEMBLY IN 2011 OR WERE A MEMBER OF THE GENERAL ASSEMBLY IN 2010:

You are required to list **EVERY** source of income and must identify the amount of each source of income received in accordance with the following ranges using the appropriate letter: **A.** \$0 - \$999; **B.** \$1,000 - \$9,999; **C.** \$10,000 - \$24,999; **D.** \$25,000 - \$49,999; **E.** \$50,000 - \$99,999; **F.** \$100,000 or more. Also, list each source of income received by any other person for your use or benefit. "Income" includes gross income for federal tax purposes and interest and dividends on all governmental securities. You are not required to list the sources of income of your spouse, unless the income was received specifically for your use or benefit. MILEAGE REIMBURSEMENT IS REPORTED IN "SECTION 8. TRAVEL". DO NOT INCLUDE MILEAGE REIMBURSEMENT IN "SECTION 1. INCOME".

You are not required to list the individual items of income from your business or profession, only the name of any business, governmental agency, or employer from which you received income EXCEPT (1) you must list the source and dollar amount of income received, or shared with a partner in your business or profession, that is attributable to services or goods provided to a client or customer who is a "legislative agent" AND/OR (2) you must list the source and dollar amount of income received from a person or entity that is doing or seeking to do business with the General Assembly. Attorneys, physicians, and psychologists should list each practice separately but need not disclose the names of their clients or patients, **unless** those clients or patients are legislative agents. If the client or patient is a legislative agent, you must disclose each client or patient, unless excepted under Revised Code 102.02(A)(2)(c).

For each source of income listed, briefly **describe the services** for which the income was received.

EXAMPLE:

SOURCE OF INCOME	SERVICE PERFORMED	AMOUNT (A, B, C, D, E, OR F)
State of Ohio	Senator/Representative	E
Smith and Jones Law Firm	Lawyer	C
Friendly National Bank	Interest on Savings Account	A
Christopher Columbus - Legislative Agent	Boat Insurance Policy	\$143.00
123 Main Street	Rental Income	B

IF NONE, CHECK HERE ☐

SOURCE OF INCOME	SERVICE PERFORMED	AMOUNT (A, B, C, D, E, OR F)
A. <i>PLEASE SEE ATTACHED</i>		
B.		
C.		
D.		
E.		
F.		

SECTION 1 - INCOME

SOURCE OF INCOME	SERVICE PERFORMED	AMOUNT
2119 Cottingham Drive, Lyndhurst, Ohio 44124	Proceeds, sale of home (voluntary disclosure)	C
Bank of New York Mellon	Interest	A
JPMorgan Chase Bank NA	Interest	A
Citigroup SmithBarney / Morgan Stanley SmithBarney	Investment Service	A
Computershare	Investment Service	A
E*Trade Clearing LLC	Investment Service	A
Mellon Investor Services	Investment Service	A
National Financial Services LLC	Investment Service	A
Regional Income Tax Agency	Tax refund	A
Securities America, Inc.	Investment Service	A
State of Ohio	Tax refund	A
State of Ohio	State Representative Service	E
Stifel Nicolaus	Investment Service	B
Third Federal Savings & Loan	Interest	A
U.S. Government	Tax refund	B

NATIONAL FINANCIAL SERVICES LLC (TYPO ABOVE)

B. IF YOU ARE AN EMPLOYEE OF THE GENERAL ASSEMBLY OR ANY LEGISLATIVE AGENCY:

You are required to list each source of gross income. **You are not required to disclose any dollar amounts except as indicated below.** Also, list each source of income received by any other person for your use or benefit. Remember to list your employment as a source of income. "Income" includes gross income for federal tax purposes and interest and dividends on all governmental securities. You are not required to list the sources of income of your spouse, unless the income was received for your use or benefit.

You are not required to list the individual items of income from your business or profession, only the name of any business, governmental agency, or employer from which you received income EXCEPT (1) you must list the source and dollar amount of income received, or shared with a partner in your business or profession, that is attributable to services or goods provided to a client or customer who is a "legislative agent" AND/OR (2) you must list the source and dollar amount of income received from a person or entity that is doing or seeking to do business with the General Assembly. Attorneys, doctors, and psychologists should list each practice separately but need not disclose the names of their clients or patients, **unless** those clients or patients are legislative agents. If the client or patient is a legislative agent, you must disclose each client or patient, unless excepted under Revised Code 102.02(A)(2)(c).

For each source of income listed, briefly **describe the services** for which the income was received.

IF NONE, CHECK HERE ☐

SOURCE OF INCOME	SERVICE PERFORMED	AMOUNT (If required)
A.		
B.		
C.		
D.		

2. IMMEDIATE FAMILY MEMBERS

List the names of members of your immediate family. "Immediate family" is defined as your spouse residing in your household and any dependent child.

IF NONE, CHECK HERE ☐

A. ILANA SHAFRAN MANDEL	C.
B.	D.

3. BUSINESS NAMES

List all names under which you or members of your immediate family do business.

IF NONE, CHECK HERE ☐

A. STATEHOUSE PROPERTIES LLC	C.
B. STYLE MATTERS LLC	D.

4. INVESTMENTS

List the names of each **corporation** incorporated or authorized to do business in Ohio and each **trust, business trust, partnership, or association** authorized to do business or transacting business in Ohio in which you **hold an office** or have a **fiduciary relationship** (regardless of any monetary investment), **including holding office in a not-for-profit corporation**. Also, list the names of each **corporation** incorporated or authorized to do business in Ohio and each **trust, business trust, partnership, or association** authorized to do business or transacting business in Ohio in which you or any other person for your use or benefit had an investment of more than \$1,000 during 2010 (at fair market value as of December 31, 2010, or the date of disposition, whichever is earlier). **Include all investments of more than \$1,000** even though they constitute a source of income. You do not have to disclose accounts with banks, building and loan associations, savings and loan associations, and credit unions if the amount is a deposit or withdrawable share account. For each listing, give a brief description of the investment, office, or relationship.

EXAMPLE:

NAME OF CORPORATION, TRUST, BUSINESS TRUST, PARTNERSHIP, OR ASSOCIATION	NAME OF INVESTMENT, OFFICE, OR FIDUCIARY RELATIONSHIP
Acme Corporation	Common Stock
Smith and Jones	Partner
Public Employees Retirement System of Ohio (PERS)	Retirement Fund
Public Employee Deferred Compensation	Mutual Fund
Smith Cleaning Company	Board of Directors
Brokerage Firm	Money Market Account
ABC Fund	Mutual Fund
XYZ Inc.	President
Neighborhood Civic Association	Volunteer Trustee

IF NONE, CHECK HERE ☐

NAME OF CORPORATION, TRUST, BUSINESS TRUST, PARTNERSHIP, OR ASSOCIATION	NAME OF INVESTMENT, OFFICE, OR FIDUCIARY RELATIONSHIP
A. PLEASE SEE ATTACHED	
B.	
C.	
D.	

SECTION 4 - INVESTMENTS

NAME OF CORP., TRUST, BUSINESS TRUST, PARTNERSHIP, OR ASSN.	NATURE
Abbott Laboratories	Common Stock
American AMCAP C	Mutual Fund
American Europacific Growth Class C	Mutual Fund
American Growth Fund Class C	Mutual Fund
American Investment Co. Class C	Mutual Fund
Anheuser-Busch Companies, Inc.	Common Stock
Bank of New York Mellon Israel Bonds	Bond
CGM Roth IRA	IRA
Citibank NA	Bank Deposit Program
Cross Ctry Healthcare Inc.	Common Stock
Cross Timbers Royalty Trust	Common Stock
Davis New York Venture Class C	Mutual Fund
Dell Inc.	Common Stock
Easylink Svcs Corp Class ANEW	Common Stock
Eaton Vance Floating Rate High Income C	Mutual Fund
El Paso Corp.	Common Stock
Exxon Mobil Corp.	Common Stock
Fidelity ADV Mid Cap C	Mutual Fund
First Eagle Global Class C	Mutual Fund
Franklin Small - Mid Cap Growth Class C	Mutual Fund
Freescall Semiconductor Inc. Class B	Common Stock
Hospira Inc.	Common Stock
Hugoton Royalty Trust Texas	Common Stock
Hydrogenics Corp.	Common Stock
Invesco Technology Sector Fund Class A	Mutual Fund
Kansas City Southern	Common Stock
McDonald's Corporation	Common Stock
Morgan Stanley Information Fund Class B	Mutual Fund
Motorola Mobility Holdings, Inc.	Common Stock
Motorola Solutions Inc.	Common Stock
Pfizer Inc.	Common Stock
Prime Fund Daily	Money Market
Public Employee Retirement System	Retirement Account
Quicklogic Corp.	Common Stock
Reserve US Govt CL R	Money Market
Sandisk Corp.	Common Stock
Silicon Laboratories Inc.	Common Stock
Statehouse Properties LLC	LLC Member
Stifel Nicolaus General Money Market	Money Market
Time Warner Cable Inc.	Common Stock
Time Warner Inc.	Common Stock
XTO Energy	Common Stock

5. REAL ESTATE

List all **leasehold or ownership interests in real property located in Ohio** to which you hold legal title or in which you have any beneficial interest. You do not have to list your personal residence or any real property used primarily for personal recreation. List by address or other description.

IF NONE, CHECK HERE ☐

STREET ADDRESS	CITY	COUNTY	ZIP CODE
A. 2222 SANDMAN DR.	COLUMBUS	FRANKLIN	43235
B. 2119 COTTINGHAM DR.	LYNDHURST	CUYAHOGA	44124
C.			

6. CREDITORS

List the names of all of your **creditors** residing or transacting business in Ohio to whom you owe, or have owed, at any time during the calendar year 2010, more than \$1,000 in your own name or in the name of any other person. You must disclose automobile loans, credit card accounts, and all other similar accounts if the balance has exceeded \$1,000 at any time during the calendar year 2010, even if no balance is currently outstanding. You do not have to disclose the debts on your personal residence or real property used primarily for personal recreation, or debts resulting from the ordinary conduct of a business or profession.

IF NONE, CHECK HERE ☐

A. JP MORGAN CHASE BANK	C. MERCER SAVINGS BANK
B. FIFTH THIRD BANK	D.

7. DEBTORS

List the names of all of your **debtors** residing or transacting business in Ohio who owe, or have owed, you at any time during the calendar year 2010, more than \$1,000 in your own name or in the name of any other person for your use or benefit. If you are an attorney, a doctor, or a psychologist, you do not have to disclose the names of your clients or patients. You do not have to disclose the names of persons indebted to you if the debt results from the ordinary conduct of your business or profession. Banks, building and loan associations, savings and loan associations, and credit unions need not be listed if the only moneys owed to you by them are moneys which you deposited with such institutions or which are in a withdrawable share account.

IF NONE, CHECK HERE ☐

A. JONATHAN PETREA	C.
B.	D.

8. TRAVEL

List the **source** and **amount** of each payment of expenses incurred for **travel**. Travel expenses include payments or reimbursements received by you in your own name, or by any other person for your use or benefit, for travel **in connection with your official duties**. You must disclose every payment or reimbursement of expenses for travel both inside and outside of Ohio. **You must disclose travel payments or reimbursements, INCLUDING MILEAGE REIMBURSEMENTS, made to you, or on your behalf, by the General Assembly.**

You do not have to disclose expenses incurred at a meeting or convention of a national or state organization to which **any state agency**, including, but not limited to, any legislative agency or state institution of higher education as defined in section 3345.011 of the Revised Code, pays membership dues. For example: the General Assembly pays dues to the following organizations: (1) National Council of State Legislatures (NCSL); (2) Council of State Governments (CSG); (3) American Legislative Exchange Council (ALEC); (4) National Conference of Insurance Legislators (NCOIL); (5) State Legislator Leaders Foundation (National Speakers Conference); and (6) Senate Presidents Forum.

IF NONE, CHECK HERE ☐

SOURCE	AMOUNT
A. <i>PLEASE SEE ATTACHED</i>	
B.	
C.	
D.	

9. GIFTS

List the **source** of each **gift or gifts** worth more than \$75, aggregated for the calendar year 2010, received by you in your own name, or by any other person for your use or benefit. **If you are a member of the General Assembly, also list the source of each gift or gifts over \$25, aggregated for the calendar year 2010, received from a legislative agent.** You do not have to disclose the source of gifts received under a will or by inheritance. Also, you do not have to disclose the source of gifts received from your spouse, parents, grandparents, children, grandchildren, siblings, nephews, nieces, uncles, aunts, cousins, step-relations, brothers-in-law, sisters-in-law, sons-in-law, daughters-in-law, fathers-in-law, mothers-in-law, or any person to whom you stand in *loco parentis*, or received by way of distribution from any *inter vivos* or testamentary trust established by a spouse or ancestor. **If you are a member or employee of the General Assembly, you are prohibited from receiving a gift or gifts from a legislative agent where the value of the gift or gifts, aggregated per calendar year, exceeds \$75.**

IF NONE, CHECK HERE ☐

A. <i>PLEASE SEE ATTACHED</i>	C.
B.	D.

SECTION 8 - TRAVEL

SOURCE	AMOUNT
A. Mark Neuman	\$273.08 (2 nights lodging)
Alpha Epsilon Pi	\$1,288.20
Andrew Ciafardini	\$177.00 (3 nights lodging)
Andrew Block	\$348.00 (2 nights lodging)
Bank of America Merrill Lynch	\$640.00
Barclay Capital	\$50.00
Batya	\$360.00 (2 nights lodging)
Brian Abrahams	\$92.00 (1 night lodging)
Eli Miller	\$380.82 (3 nights lodging)
Gary Yarus	\$631.50 (3 nights lodging)
George Poulos	\$409.62 (3 nights lodging)
Michael Hackman	\$759.00 (2 nights lodging)
Harvey Allon	\$105.00 (1 night lodging)
Jerry Seppala	\$110.96 (1 night lodging)
Mark Gerson	\$1,741.00 (5 nights lodging)
Mordechai Salfer	\$498.00 (1 night lodging)
Morris Silverman	\$99.00 (1 night lodging)
Nathan Bachman	\$84.00 (1 night lodging)
National Association of State Treasurers	\$2,202.80
NRP Group (J. David Heller)	\$1,200.00
Ohio House of Representatives-Mileage	\$4,266.12
Reed Werner	\$696.00 (4 nights lodging)
Richard Stein	\$109.76 (1 night lodging)
Robert Schildhouse	\$169.00 (1 night lodging)
Sander Gerber	\$380.00 (1 night lodging)
Scott Eichel	\$223.00 (1 night lodging)
Shmully Hecht	\$530.58 (2 nights lodging)
Steve Baer	\$188.00 (2 nights lodging)
Sullivan & Cromwell LLP	\$56.00
Adam Ross	\$106.56 (1 night lodging)
Todd Appelbaum	\$198.00 (1 night lodging)
Vantage Financial Group, Inc.	\$515.16

Vern Riffe Center
12th Floor
Columbus, OH 43215



(614) 466-4308
(614) 644-9494 (Fax)
Lori.Cline@ohr.state.oh.us

Ohio House of Representatives

To: Representative Mandel

From: Lori Cline, Fiscal Officer
Administrative Office

Date: January 31, 2011

Re: Quarterly Mileage Checks Issued in 2010

During calendar year 2010, you received the following quarterly mileage check(s) pursuant to Section 101.27 of the Ohio Revised Code.

<u>Quarter</u>	<u>Weeks</u>	<u>Mileage</u>	<u>Rate</u>	<u>Amount</u>
4 th Quarter 2009	12	292	.505	\$1,769.52
1 st Quarter 2010	12	292	.45	\$1,576.80
2 nd Quarter 2010	7	292	.45	\$ 919.80
3 rd Quarter 2010	0	292	.45	\$ 0
2010 Total				\$4,266.12

If Applicable, please note:

- The 4th Quarter 2009 check is included because it was issued in January 2010.
- The 4th Quarter 2010 check is not included because it was issued in January 2011.

If you have any questions regarding the above, please don't hesitate to contact me.

SECTION 9 - GIFTS

First Name	Last Name
	Allied Jewish Federation of Denver
	Alpha Epsilon Pi
	American Financial Group
	American Israel Public Affairs Committee
Nathan	Bachman
Steve	Baer
Robert	Bennett
Allen	Bernstein
Ron	Beshear
J. Kenneth	Blackwell
Sherry	Bogart
	Blue Sky Creative, Inc.
	Community Bankers Association of Ohio
	Citizens United
	Continental Airlines
	Cuyahoga County Community College
W. Stuart	Dornette
Umberto	Fedeli
	Forest City Enterprises
	Fraternal Order of Police
Samuel	Freshman
	Gallia County Republican Party
Michael	Hackman
Douglas	Hampton
J. David	Heller
	Kaplan Fox
Allan	Krulak
Carl	Lindner III
	Meridian Family of Companies
	Morton's Restaurant Group, Inc.
Philip	Natale
Matthew	Pollack
Susan	Pollack
	Republican Jewish Coalition
	Republican National Committee
Jodi	Rich
Stephen	Rosedale
Yitzchak	Rosedale
Shelley	Roth
Nechama	Salfer
Steven	Shapiro
Ned	Siegel
Daniel	Slane
Robert	Stark
	Stark County Republican Party
Matthew	Taylor
	The Ohio State University
	Ulmer & Berne LLP

SECTION 9 - GIFTS

First Name	Last Name
	Vantage Financial Group, Inc.
Ronald	Wilheim
	Worthington Industries
Bruce	Zoldan

10. MEALS, FOOD AND BEVERAGES

List the **source** of each payment of expenses **for meals and other food and beverages** received **in connection with your official duties** and that exceed \$100 aggregated for the calendar year 2010. Expenses include payments or reimbursements to you. You must include the General Assembly if it was the source of expenses or reimbursements for meals, food, or beverages totaling over \$100 for the calendar year 2010.

You are not required to disclose the source of meals and other food and beverages provided at a meeting at which you participated in a panel, seminar, or speaking engagement or at a meeting or convention of a national or state organization to which **any state agency**, including, but not limited to, any legislative agency or state institution of higher education as defined in section 3345.011 of the Revised Code, pays membership dues. Nor must you disclose any meals or beverages, which have been reported in Section 8 above as travel expenses paid by the General Assembly. **If you are a member or employee of the General Assembly, you are prohibited from receiving from a legislative agent more than \$75 aggregated per calendar year as payment for meals and other food and beverages.**

IF NONE, CHECK HERE ☐

A. <i>PLEASE SEE ATTACHED</i>	C.
B.	D.

11. NON-DISPUTED INFORMATION

The lobbying community must file final lobbying expenditure reports with the Joint Legislative Ethics Committee by January 31, 2011. **Not later than February 15, 2011, JLEC will provide each legislative financial disclosure statement filer with a personalized report of non-disputed information for 2010.** If you do not dispute this report, please initial and attach to your statement. If you dispute the information contained therein, or did not receive a report; please contact JLEC at 614-728-5100. You can monitor reported lobbying expenditures at any time by visiting the Ohio Lobbying Activity Center www.ohiolobbying.com.

PLEASE SEE ATTACHMENT "NON-DISPUTED INFORMATION REPORT": ☐

I HAVE NO NON-DISPUTED INFORMATION TO REPORT: ☒

I PREFER TO LIST MY NON-DISPUTED INFORMATION BELOW: ☐

A.	B.
C.	D.

SECTION 10 - MEALS, FOOD AND BEVERAGES

SOURCE
Albert Ratner
Allan Krulak
Allen Bernstein
Alpha Epsilon Pi
American Israel Public Affairs Committee
Bruce Soll
Morton's Restaurant Group, Inc.
National Association of State Treasurers
Republican Jewish Coalition

12. LICENSES

Any **member of the General Assembly** who engages in the conduct or practice of a particular business, profession, trade, or occupation that is subject to licensing or regulation by any branch, department, division, institution, instrumentality, board, commission, or bureau of the state, is required to file a notice that he or she is the holder of a particular license, or is engaged in such activity, as part of the financial disclosure statement. Therefore, if you are a member of the General Assembly, list all licenses held or a description of any regulated activity.

IF NONE, CHECK HERE



License Held	
Regulated Activity	

BEFORE SIGNING THIS STATEMENT, CHECK EVERY QUESTION TO MAKE CERTAIN YOU HAVE DISCLOSED THE NECESSARY INFORMATION OR, IF YOU HAVE NOTHING TO DISCLOSE IN A GIVEN QUESTION, YOU HAVE CHECKED THE BOX MARKED "NONE." IF THE ANSWER TO ANY QUESTION IS OMITTED, THE STATEMENT IS INCOMPLETE UNDER THE LAW AND WILL BE RETURNED TO YOU. PERSONS WHO FAIL TO FILE A **COMPLETE** STATEMENT BY THE APPROPRIATE DEADLINE MAY BE ASSESSED A LATE FILING FEE. A KNOWING FAILURE TO FILE IS A MISDEMEANOR OFFENSE.

By signing below, I swear or affirm that this statement and any additional attachments have been prepared or carefully reviewed by me, and constitute a complete, truthful, and correct disclosure of all required information.

By signing below, I also acknowledge awareness and understanding of Sections 102.02(D) and 2921.13(A)(7) of the Ohio Revised Code which prohibit me from knowingly filing a false statement and which are criminal misdemeanors of the first degree, punishable by a fine of not more than \$1,000 or imprisonment of not more than six months, or both. (See Revised Code Sections 102.99(B), 2921.13(F)(1), and 2929.21.)

By signing below, I also acknowledge that either I have paid the **\$40 FILING FEE** (check or money order ONLY made payable to JLEC) which **must accompany** this disclosure form, or that I am, or was an employee (non-elected) of the General Assembly, or any legislative agency and that my agency will be invoiced at a later date.

Your Signature is Required:
(Please sign in blue ink)

Josh Mandel

Date 4-15-11

NOTE: NO person is required to file more than one financial disclosure statement for any given calendar year with the appropriate ethics agency. If you are a member of the Ohio General Assembly you will file the JLEC Statement with the Joint Legislative Ethics Committee regardless of your status as a former local or statewide officeholder, candidate for local or statewide office or service on a state board or commission. **If you are a member of the General Assembly and receive a Financial Disclosure Statement from the Ohio Ethics Commission, DISREGARD the statement provided by the Ohio Ethics Commission.**

RETAIN A COPY OF THIS STATEMENT FOR YOUR RECORDS

This statement must be filed with:

JOINT LEGISLATIVE ETHICS COMMITTEE
OFFICE OF THE LEGISLATIVE INSPECTOR GENERAL
50 West Broad Street, Suite 1308
Columbus, Ohio 43215-5908
(614) 728-5100

FOR OFFICE USE ONLY

Reviewed by: Jay W. Blower

Date: 7/15/11



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